



# Williamson County, Tennessee Annual Debt Review June 30, 2021

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## Debt Review Summary

**WILLIAMSON COUNTY, TENNESSEE**  
**DEBT STATEMENT**  
(As of June 30, 2021)

<u>Debt Issued by the County</u>	<u>Outstanding Amount As of 06/30/21</u>		<u>Outstanding Amount As of 06/30/20</u>	
<b>Education Bonds and Notes:</b>				
General School Bonds	\$201,776,000		\$195,206,000	
Rural School (County District) Bonds	\$344,890,000		\$354,330,000	
Rural School (County District) Notes	\$0		\$0	
<b>Education Bonds and Notes Total</b>	<b>\$546,666,000</b>	66.8%	<b>\$549,536,000</b>	68.3%
<b>Public Works Bonds and Notes:</b>				
Public Works Bonds	\$201,734,000		\$180,379,000	
Public Works Notes	\$0		\$0	
<b>Public Works Bonds and Notes Total</b>	<b>\$201,734,000</b>	24.6%	<b>\$180,379,000</b>	22.4%
<b>Other Self-Supporting/Enterprise Debt:</b>				
Hospital Bonds	\$68,315,000		\$71,870,000	
City/County Partnerships	\$2,055,000		\$2,395,000	
<b>Other Self-Supporting/Enterprise Debt</b>	<b>\$70,370,000</b>	8.6%	<b>\$74,265,000</b>	9.2%
<b>Direct Debt of County</b>	<b>\$818,770,000</b>	100.0%	<b>\$804,180,000</b>	100.0%
Less Other Self-Supporting/Enterprise Debt	\$70,370,000		\$74,265,000	
<b>Net Direct Debt of the County</b>	<b>\$748,400,000</b>		<b>\$729,915,000</b>	
<b>Estimated Appraised Property Value</b>	<b>\$57,894,231,089</b>		<b>\$51,807,972,032</b>	
<b>Direct Net Debt/Property Ratio %</b>	<b>1.29%</b>		<b>1.41%</b>	

**Direct Debt of County**  
Paydown Schedule

	Amount	% of Total
Bonds Retired within 5 Years	\$233,135,000	28.5%
Bonds Retired within 10 Years	\$487,530,000	59.5%
Bonds Retired within 15 Years	\$709,220,000	86.6%

Note: Amounts exclude \$7,547,609 in short-term capitalized leases payable from the General Purpose School Fund.

# WILLIAMSON COUNTY, TENNESSEE

## DEBT STATEMENT

(As of June 30, 2021)

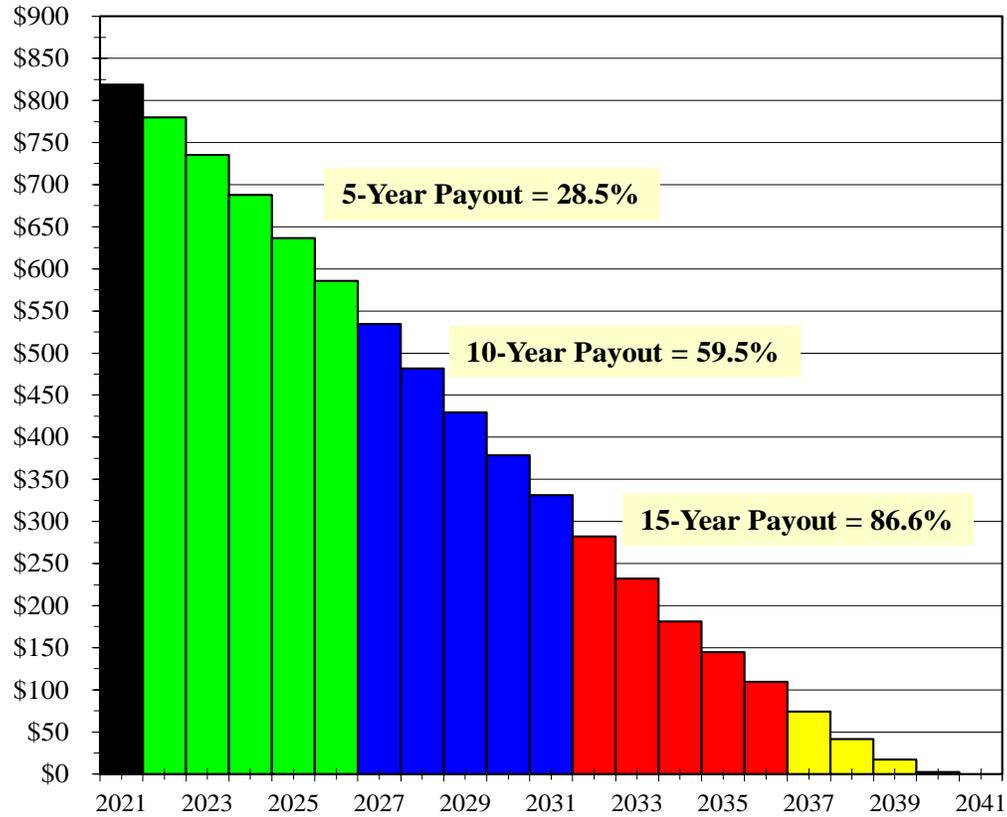
<b>Total School Bonds and Notes</b>	<b>Amount</b>	<b>Final Maturity</b>	<b>Years to Maturity</b>
<b>Total School Bonds</b>			
2010 General Obligation Refunding Bonds (School Portion)	6,530,000	2026	5
2012 General Obligation Refunding Bonds, Series 2012B	3,366,000	2025	4
2013 General Obligation Bonds (School Portion)	3,630,000	2024	3
2014 General Obligation Bonds (School Portion)	14,515,000	2034	13
2015A General Obligation School Bonds	14,885,000	2035	14
2015B General Obligation Bonds (School Portion)	4,950,000	2030	9
2016A General Obligation Refunding Bonds (School Portion)	8,890,000	2029	8
2016B General Obligation Bonds (School Portion)	2,415,000	2037	16
2017 General Obligation Refunding Bonds (School Portion)	20,000	2022	1
2017A General Obligation School Bonds - Taxable QECBs	4,455,000	2034	13
2017 General Obligation Pub. Imp. and Schools Bonds	30,190,000	2038	17
2018 General Obligation Pub. Imp. And School Bonds	13,055,000	2039	18
2019 General Obligation Pub. Imp. And School Bonds - Energy Project	2,045,000	2039	18
2019 General Obligation School Refunding Bonds	16,680,000	2034	13
2019 General Obligation Pub. Imp. And School Bonds	30,775,000	2040	19
2020 General Obligation School Refunding Bonds	9,895,000	2030	9
2020A General Obligation School Bonds	14,700,000	2040	19
2020B General Obligation School and Public Improvement Bonds (Schools)	4,010,000	2041	20
2020C General Obligation School and Pub. Imp, Refunding Bonds (Schools)	16,770,000	2034	13
<b>Total School Bonds</b>	<b>\$201,776,000</b>		
<b>Total Rural School Bonds and Notes</b>			
2014A County District School Bonds	12,100,000	2034	13
2015A County District School Bonds	11,050,000	2035	14
2016A County District School Refunding Bonds	20,175,000	2029	8
2016B County District School Bonds	12,075,000	2036	15
2016C County District School Bonds	27,100,000	2037	16
2017A County School Bonds - Taxable QECBs	4,055,000	2034	13
2017 County District School Bonds	71,680,000	2038	17
2018 County District School Bonds	40,805,000	2039	18
2018 County District School Bonds (Energy)	4,310,000	2039	18
2019 County District School Refunding Bonds	30,615,000	2034	13
2019 County District School Bonds	49,780,000	2040	19
2020 County District School Refunding Bonds	11,640,000	2030	9
2020A County District School Bonds	32,000,000	2040	19
2020B County District School Bonds	4,945,000	2030	9
2020C County District School Refunding Bonds	12,560,000	2034	13
<b>Total Rural School Bonds</b>	<b>\$344,890,000</b>		
<b>Total School Bonds and Notes</b>	<b>\$546,666,000</b>		

<b>Total Public Works Bonds and Notes</b>	<b>Amount</b>	<b>Final Maturity</b>	<b>Years to Maturity</b>
<b>Total Public Works Bonds</b>			
2010 General Obligation Refunding Bonds (Pub Works Portion)	5,160,000	2026	5
2010 General Obligation Refunding Bonds (Landfill Portion)	525,000	2026	5
2010 General Obligation Refunding Bonds (Sewer Portion)	235,000	2023	2
2012B General Obligation Refunding Bonds	662,000	2025	4
2012B General Obligation Refunding Bonds (Sewer Portion)	277,000	2025	4
2013 General Obligation Bonds	4,370,000	2024	3
2014 General Obligation Bonds	10,075,000	2034	13
2015B General Obligation Bonds (Public Works Portion)	8,540,000	2030	9
2016A General Obligation Refunding Bonds, Series 2016A	11,270,000	2029	8
2016B General Obligation Bonds	16,395,000	2037	16
2017 General Obligation Refunding Bonds	1,935,000	2022	1
2017 General Obligation Pub. Imp. and Schools Bonds (Public Works Portion)	18,140,000	2038	17
2018 General Obligation Pub. Imp. and School Bonds (Public Works Portion)	28,445,000	2039	18
2019 General Obligation Pub. Imp. and School Bonds	44,325,000	2040	19
2020B General Obligation School and Pub. Imp. Bonds (Public Works)	31,260,000	2041	20
2020C General Obligation School and Pub. Imp. Refunding Bonds (Public Works)	20,120,000	2034	13
<b>Total Public Works Bonds and Notes Total</b>	<b>\$201,734,000</b>		
<b>Total Public Works Bonds and Notes</b>	<b>\$201,734,000</b>		
<b>Other Self-Supporting/Enterprise Fund Bonds</b>			
<b>Other Self-Supporting Bonds - Hospital</b>			
2012A General Obligation Refunding Bonds (Hospital)	7,515,000	2025	4
2013 General Obligation Bonds (Hospital)	3,860,000	2024	3
2018 General Obligation Pub. Imp. and School Bonds (Hospital Portion)	39,155,000	2039	18
2020C General Obligation School and Pub. Imp. Refunding Bonds (Hospital)	17,785,000	2034	13
<b>Total Self-Supporting Bonds - Hospital</b>	<b>\$68,315,000</b>		
<b>Other Self-Supporting Bonds - City/County Partnerships</b>			
2010 General Obligation Refunding Bonds (Spring Hill Portion)	1,560,000	2026	5
2016A General Obligation Refunding Bonds (Spg Hill Rec Ctr)	495,000	2027	6
<b>Total Self-Supporting Bonds - Partnerships</b>	<b>\$2,055,000</b>		
<b>Total Self-Supporting/Enterprise Fund Bonds</b>	<b>\$70,370,000</b>		
<b>TOTAL DIRECT DEBT</b>	<b>\$818,770,000</b>		

Note: Amounts exclude \$7,547,609 in short-term capitalized leases payable from the General Purpose School Fund.

# Williamson County, Tennessee Remaining Principal Report (As of June 30, 2021)

\$Millions



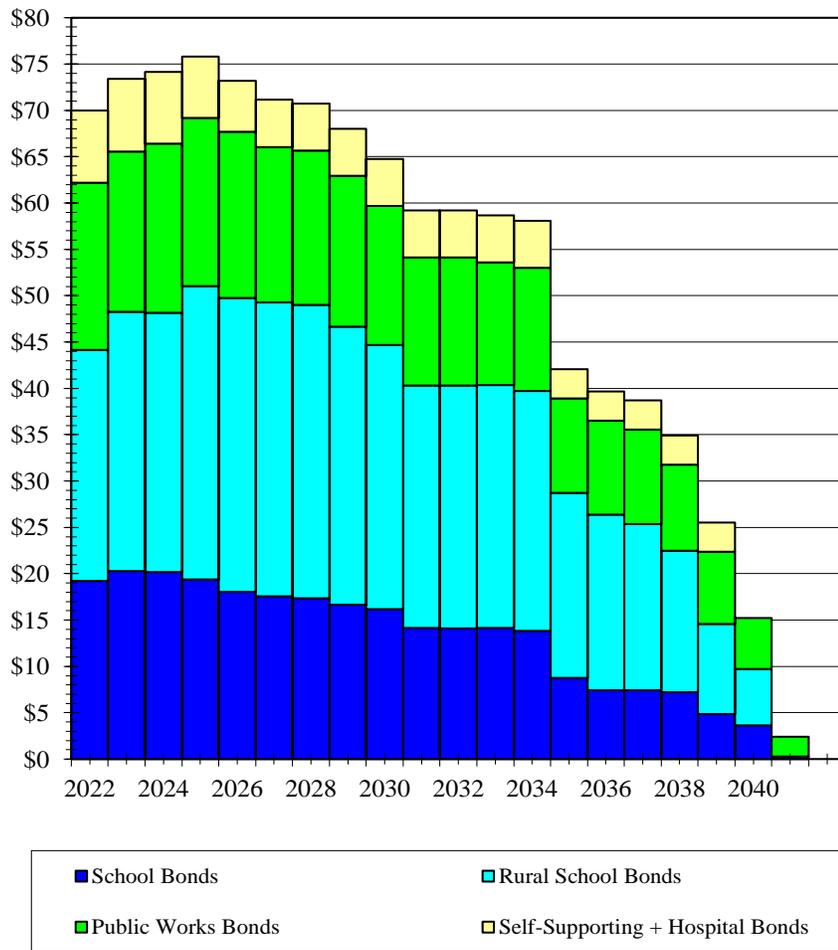
**WILLIAMSON COUNTY, TENNESSEE**  
**Total Debt Service as of June 30, 2021**  
(Includes Self-Supporting Hospital Bonds and County-City Partnerships)

**Aggregate Debt Service**

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2021				
06/30/2022	38,895,000.00	31,331,266.04	(217,891.70)	70,008,374.34
06/30/2023	44,600,000.00	28,988,644.54	(206,605.24)	73,382,039.30
06/30/2024	47,485,000.00	26,874,501.54	(194,096.18)	74,165,405.36
06/30/2025	51,285,000.00	24,697,898.54	(179,966.62)	75,802,931.92
06/30/2026	50,870,000.00	22,491,903.04	(164,664.92)	73,197,238.12
06/30/2027	51,100,000.00	20,235,615.04	(147,630.62)	71,187,984.42
06/30/2028	52,850,000.00	18,003,345.04	(129,912.64)	70,723,432.40
06/30/2029	52,190,000.00	15,921,445.54	(111,501.64)	67,999,943.90
06/30/2030	50,895,000.00	13,950,326.78	(91,824.88)	64,753,501.90
06/30/2031	47,360,000.00	11,892,864.28	(71,464.90)	59,181,399.38
06/30/2032	49,060,000.00	10,179,914.28	(50,558.34)	59,189,355.94
06/30/2033	50,020,000.00	8,690,359.28	(28,968.54)	58,681,390.74
06/30/2034	50,935,000.00	7,143,810.52	(6,558.90)	58,072,251.62
06/30/2035	36,450,000.00	5,622,852.52	-	42,072,852.52
06/30/2036	35,225,000.00	4,468,117.52	-	39,693,117.52
06/30/2037	35,355,000.00	3,349,917.54	-	38,704,917.54
06/30/2038	32,680,000.00	2,228,793.76	-	34,908,793.76
06/30/2039	24,330,000.00	1,204,937.50	-	25,534,937.50
06/30/2040	14,805,000.00	434,837.50	-	15,239,837.50
06/30/2041	2,380,000.00	47,600.00	-	2,427,600.00
<b>Total</b>	<b>\$818,770,000.00</b>	<b>\$257,758,950.80</b>	<b>(1,601,645.12)</b>	<b>\$1,074,927,305.68</b>

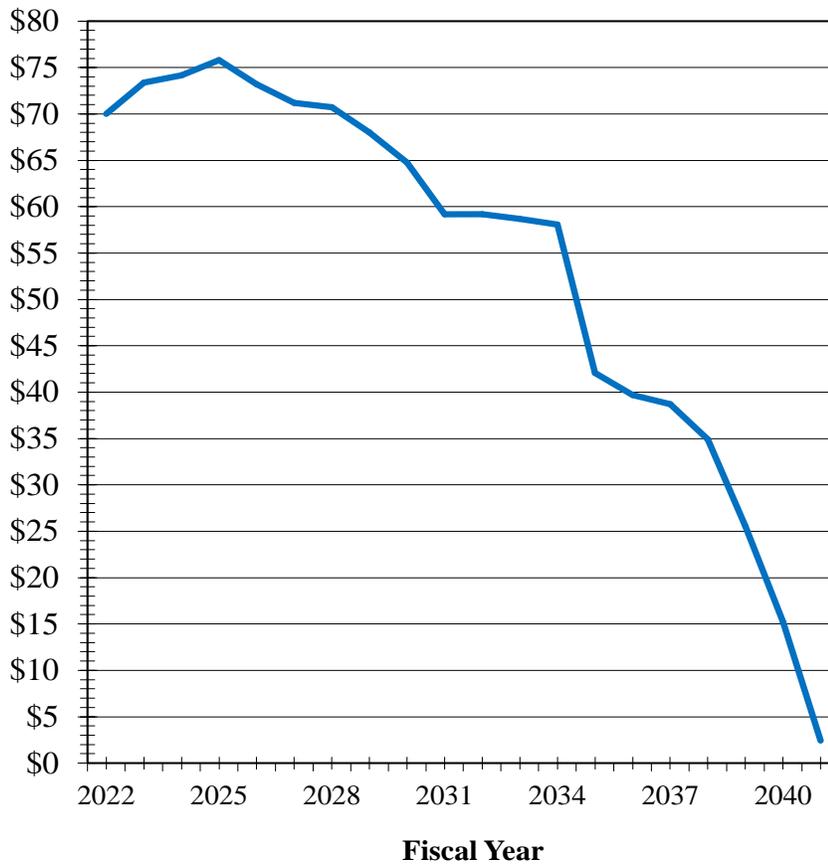
# Williamson County, Tennessee Annual Principal and Interest Payments (As of June 30, 2021)

\$Millions



Williamson County, Tennessee  
Annual Principal and Interest Payments  
(As of June 30, 2021)

\$Millions



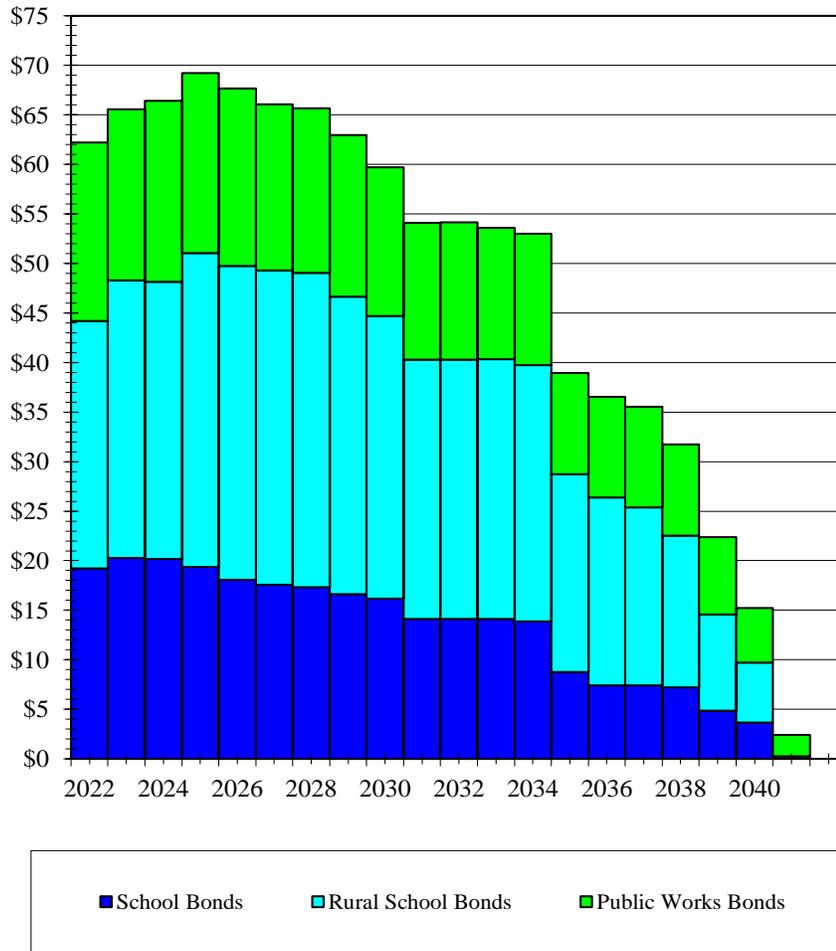
**WILLIAMSON COUNTY, TENNESSEE**  
**Total Net Debt Service as of June 30, 2021**  
(Excludes Self-Supporting Hospital Bonds and County-City Partnerships)

**Aggregate Debt Service**

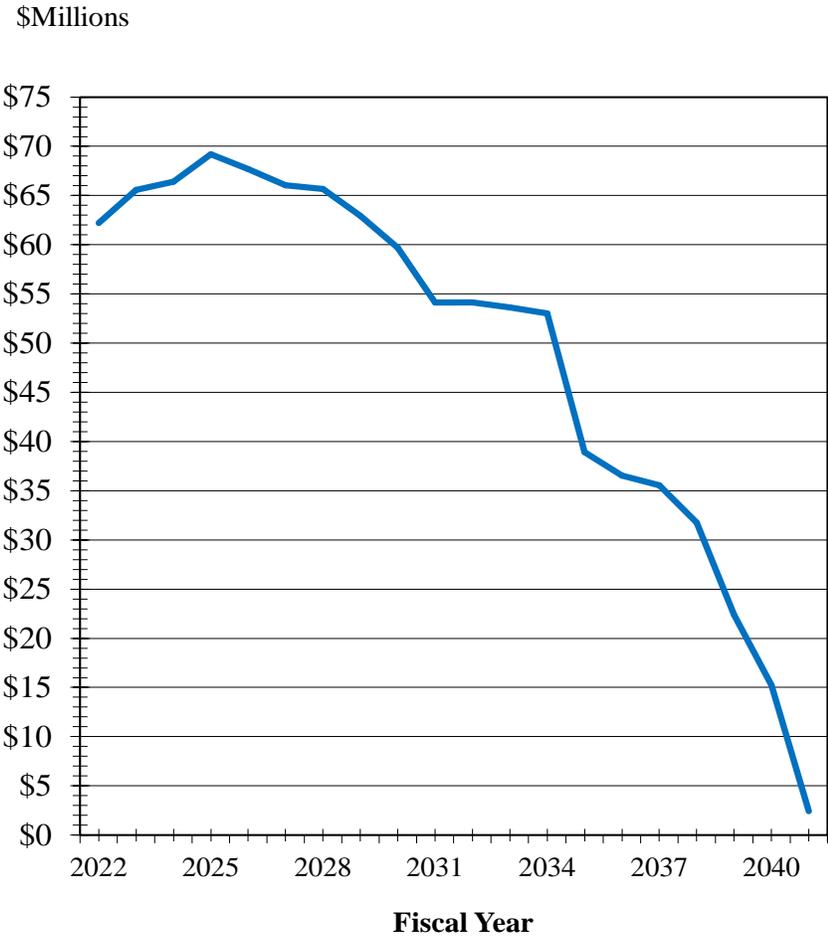
<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2021				
06/30/2022	33,640,000.00	28,792,778.54	(217,891.70)	62,214,886.84
06/30/2023	39,095,000.00	26,686,957.04	(206,605.24)	65,575,351.80
06/30/2024	41,825,000.00	24,777,414.04	(194,096.18)	66,408,317.86
06/30/2025	46,575,000.00	22,802,386.04	(179,966.62)	69,197,419.42
06/30/2026	47,100,000.00	20,755,065.54	(164,664.92)	67,690,400.62
06/30/2027	47,555,000.00	18,638,827.54	(147,630.62)	66,046,196.92
06/30/2028	49,265,000.00	16,533,557.54	(129,912.64)	65,668,644.90
06/30/2029	48,475,000.00	14,580,508.04	(111,501.64)	62,944,006.40
06/30/2030	47,050,000.00	12,743,689.28	(91,824.88)	59,701,864.40
06/30/2031	43,375,000.00	10,826,126.78	(71,464.90)	54,129,661.88
06/30/2032	44,940,000.00	9,247,901.78	(50,558.34)	54,137,343.44
06/30/2033	45,780,000.00	7,878,021.78	(28,968.54)	53,629,053.24
06/30/2034	46,570,000.00	6,458,501.02	(6,558.90)	53,021,942.12
06/30/2035	33,850,000.00	5,070,740.02	-	38,920,740.02
06/30/2036	32,520,000.00	4,020,005.02	-	36,540,005.02
06/30/2037	32,540,000.00	3,010,005.04	-	35,550,005.04
06/30/2038	29,760,000.00	1,994,443.76	-	31,754,443.76
06/30/2039	21,300,000.00	1,083,737.50	-	22,383,737.50
06/30/2040	14,805,000.00	434,837.50	-	15,239,837.50
06/30/2041	2,380,000.00	47,600.00	-	2,427,600.00
<b>Total</b>	<b>\$748,400,000.00</b>	<b>\$236,383,103.80</b>	<b>(1,601,645.12)</b>	<b>\$983,181,458.68</b>

# Net Annual Principal and Interest Payments Excluding Self-Supporting Bonds (As of June 30, 2021)

\$Millions



**Net Annual Principal and Interest Payments  
Excluding Self-Supporting Bonds  
(As of June 30, 2021)**



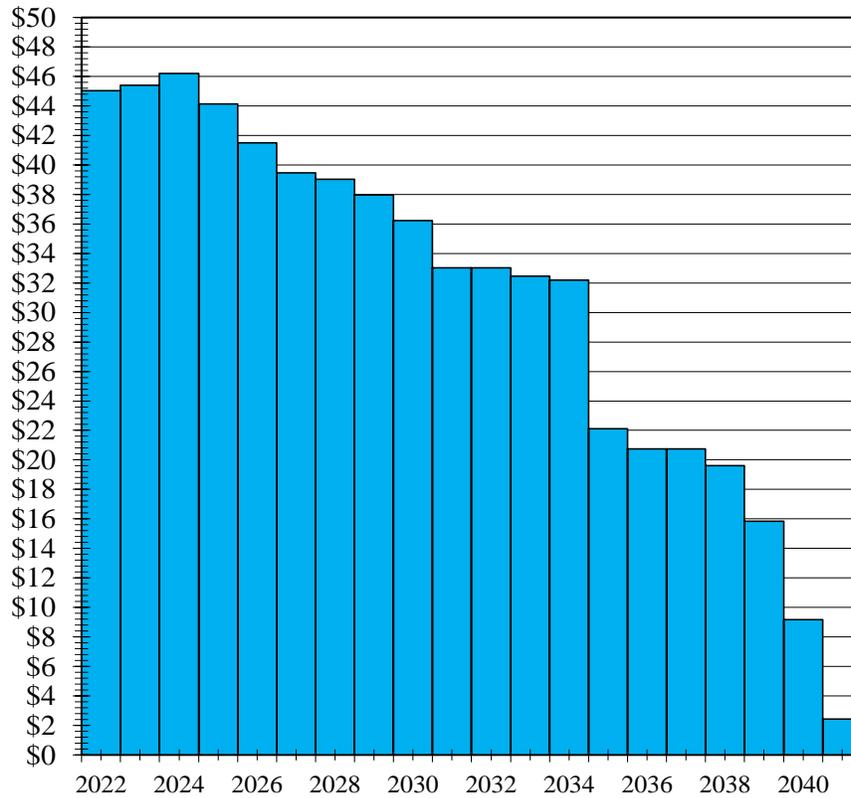
**WILLIAMSON COUNTY, TENNESSEE**  
**Total Debt Service Payable from the General Debt Service Fund**  
**(June 30, 2021)**

**Aggregate Debt Service**

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2021				
06/30/2022	27,060,000.00	18,097,479.02	(114,251.62)	45,043,227.40
06/30/2023	29,190,000.00	16,322,537.52	(108,410.38)	45,404,127.14
06/30/2024	31,350,000.00	14,967,664.02	(101,943.84)	46,215,720.18
06/30/2025	30,660,000.00	13,586,777.02	(94,647.42)	44,152,129.60
06/30/2026	29,255,000.00	12,326,688.02	(86,695.36)	41,494,992.66
06/30/2027	28,465,000.00	11,080,770.02	(77,898.94)	39,467,871.08
06/30/2028	29,190,000.00	9,900,700.02	(68,680.36)	39,022,019.66
06/30/2029	29,300,000.00	8,727,418.02	(59,030.28)	37,968,387.74
06/30/2030	28,655,000.00	7,638,343.02	(48,781.96)	36,244,561.06
06/30/2031	26,525,000.00	6,528,905.52	(38,260.36)	33,015,645.16
06/30/2032	27,460,000.00	5,581,780.52	(27,328.84)	33,014,451.68
06/30/2033	27,730,000.00	4,754,260.52	(16,124.00)	32,468,136.52
06/30/2034	28,285,000.00	3,913,930.02	(4,509.24)	32,194,420.78
06/30/2035	19,010,000.00	3,089,877.52	-	22,099,877.52
06/30/2036	18,260,000.00	2,487,830.02	-	20,747,830.02
06/30/2037	18,835,000.00	1,910,911.28	-	20,745,911.28
06/30/2038	18,295,000.00	1,325,843.76	-	19,620,843.76
06/30/2039	15,080,000.00	759,287.50	-	15,839,287.50
06/30/2040	8,895,000.00	279,787.50	-	9,174,787.50
06/30/2041	2,380,000.00	47,600.00	-	2,427,600.00
<b>Total</b>	<b>\$473,880,000.00</b>	<b>\$143,328,390.84</b>	<b>(846,562.60)</b>	<b>\$616,361,828.24</b>

**General Debt Service Fund**  
Total Annual Principal and Interest Payments  
Includes High Schools, Public Works and Self-Supporting Bonds  
(As of June 30, 2021)

\$Millions



**WILLIAMSON COUNTY, TENNESSEE**  
**Net Debt Service Payable from the General Debt Service Fund**  
**Excludes Self-Supporting Bonds and County-City Partnerships**  
**(June 30, 2021)**

**Aggregate Debt Service**

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2021	-	-	-	-
06/30/2022	21,805,000.00	15,558,991.52	(114,251.62)	37,249,739.90
06/30/2023	23,685,000.00	14,020,850.02	(108,410.38)	37,597,439.64
06/30/2024	25,690,000.00	12,870,576.52	(101,943.84)	38,458,632.68
06/30/2025	25,950,000.00	11,691,264.52	(94,647.42)	37,546,617.10
06/30/2026	25,485,000.00	10,589,850.52	(86,695.36)	35,988,155.16
06/30/2027	24,920,000.00	9,483,982.52	(77,898.94)	34,326,083.58
06/30/2028	25,605,000.00	8,430,912.52	(68,680.36)	33,967,232.16
06/30/2029	25,585,000.00	7,386,480.52	(59,030.28)	32,912,450.24
06/30/2030	24,810,000.00	6,431,705.52	(48,781.96)	31,192,923.56
06/30/2031	22,540,000.00	5,462,168.02	(38,260.36)	27,963,907.66
06/30/2032	23,340,000.00	4,649,768.02	(27,328.84)	27,962,439.18
06/30/2033	23,490,000.00	3,941,923.02	(16,124.00)	27,415,799.02
06/30/2034	23,920,000.00	3,228,620.52	(4,509.24)	27,144,111.28
06/30/2035	16,410,000.00	2,537,765.02	-	18,947,765.02
06/30/2036	15,555,000.00	2,039,717.52	-	17,594,717.52
06/30/2037	16,020,000.00	1,570,998.78	-	17,590,998.78
06/30/2038	15,375,000.00	1,091,493.76	-	16,466,493.76
06/30/2039	12,050,000.00	638,087.50	-	12,688,087.50
06/30/2040	8,895,000.00	279,787.50	-	9,174,787.50
06/30/2041	2,380,000.00	47,600.00	-	2,427,600.00
<b>Total</b>	<b>\$403,510,000.00</b>	<b>\$121,952,543.84</b>	<b>(846,562.60)</b>	<b>\$524,615,981.24</b>

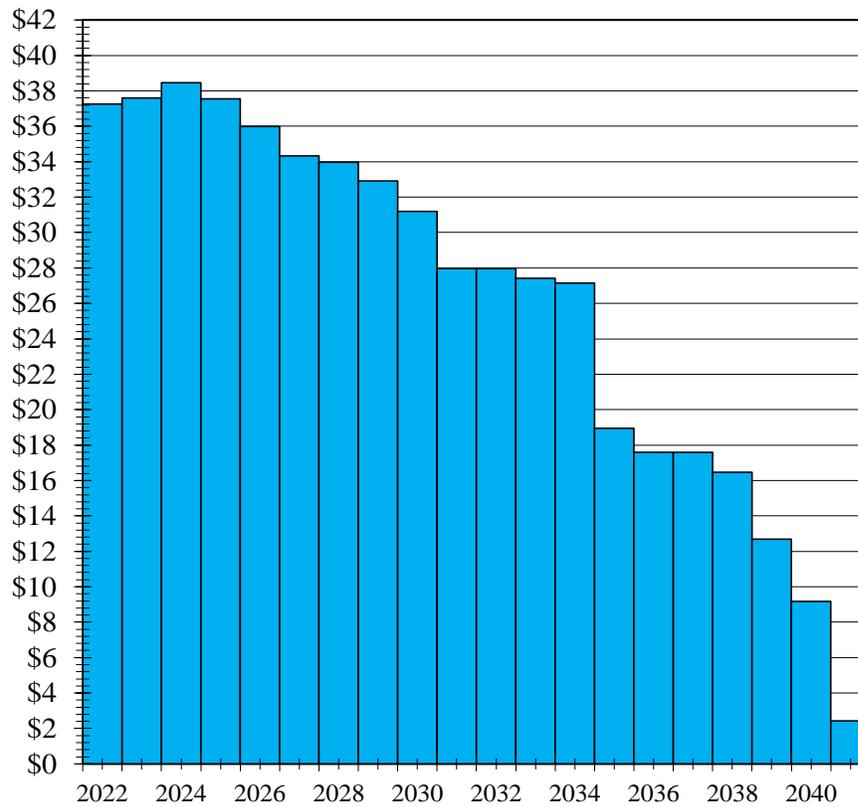
# General Debt Service Fund

## Net Annual Principal and Interest Payments

### Includes High Schools and Public Works

(As of June 30, 2021)

\$Millions



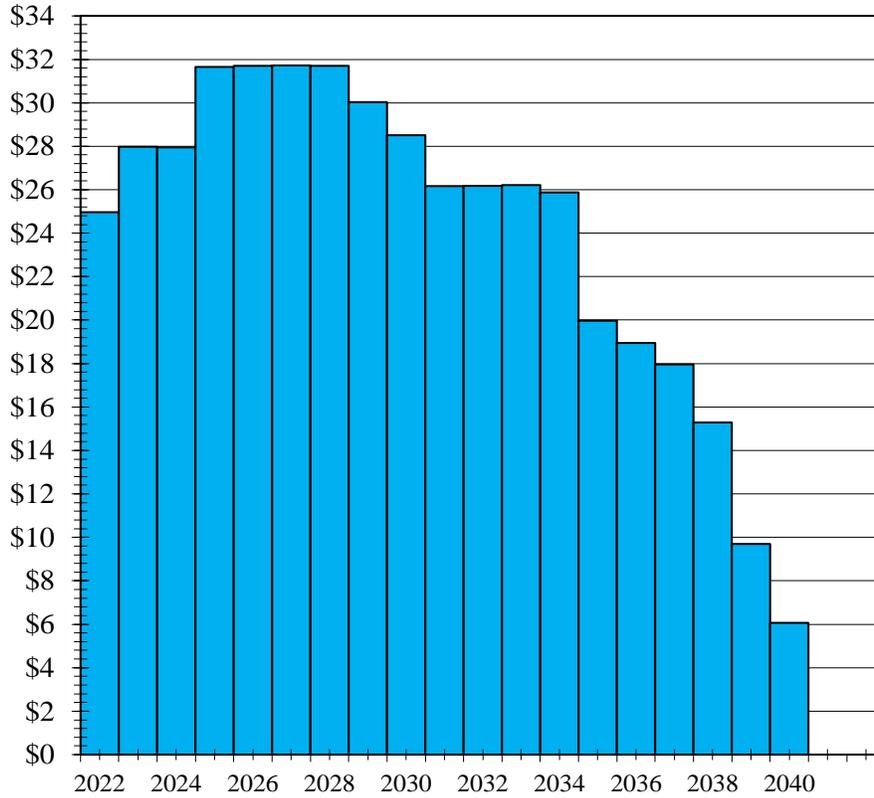
**WILLIAMSON COUNTY, TENNESSEE**  
**Total Debt Service Payable from the Rural School Debt Service Fund**  
**Includes Elementary Schools and Middle Schools**  
**(June 30, 2021)**

**Aggregate Debt Service**

<b>Date</b>	<b>Principal</b>	<b>Interest</b>	<b>Subsidy</b>	<b>Total P+I</b>
06/30/2021	-	-	-	-
06/30/2022	11,835,000.00	13,233,787.02	(103,640.08)	24,965,146.94
06/30/2023	15,410,000.00	12,666,107.02	(98,194.86)	27,977,912.16
06/30/2024	16,135,000.00	11,906,837.52	(92,152.34)	27,949,685.18
06/30/2025	20,625,000.00	11,111,121.52	(85,319.20)	31,650,802.32
06/30/2026	21,615,000.00	10,165,215.02	(77,969.56)	31,702,245.46
06/30/2027	22,635,000.00	9,154,845.02	(69,731.68)	31,720,113.34
06/30/2028	23,660,000.00	8,102,645.02	(61,232.28)	31,701,412.74
06/30/2029	22,890,000.00	7,194,027.52	(52,471.36)	30,031,556.16
06/30/2030	22,240,000.00	6,311,983.76	(43,042.92)	28,508,940.84
06/30/2031	20,835,000.00	5,363,958.76	(33,204.54)	26,165,754.22
06/30/2032	21,600,000.00	4,598,133.76	(23,229.50)	26,174,904.26
06/30/2033	22,290,000.00	3,936,098.76	(12,844.54)	26,213,254.22
06/30/2034	22,650,000.00	3,229,880.50	(2,049.66)	25,877,830.84
06/30/2035	17,440,000.00	2,532,975.00	-	19,972,975.00
06/30/2036	16,965,000.00	1,980,287.50	-	18,945,287.50
06/30/2037	16,520,000.00	1,439,006.26	-	17,959,006.26
06/30/2038	14,385,000.00	902,950.00	-	15,287,950.00
06/30/2039	9,250,000.00	445,650.00	-	9,695,650.00
06/30/2040	5,910,000.00	155,050.00	-	6,065,050.00
06/30/2041	-	-	-	-
<b>Total</b>	<b>\$344,890,000.00</b>	<b>\$114,430,559.96</b>	<b>(755,082.52)</b>	<b>\$458,565,477.44</b>

**Rural School Debt Service Fund**  
(Includes Elementary and Middle Schools)  
Annual Principal and Interest Payments  
(As of June 30, 2021)

\$Millions

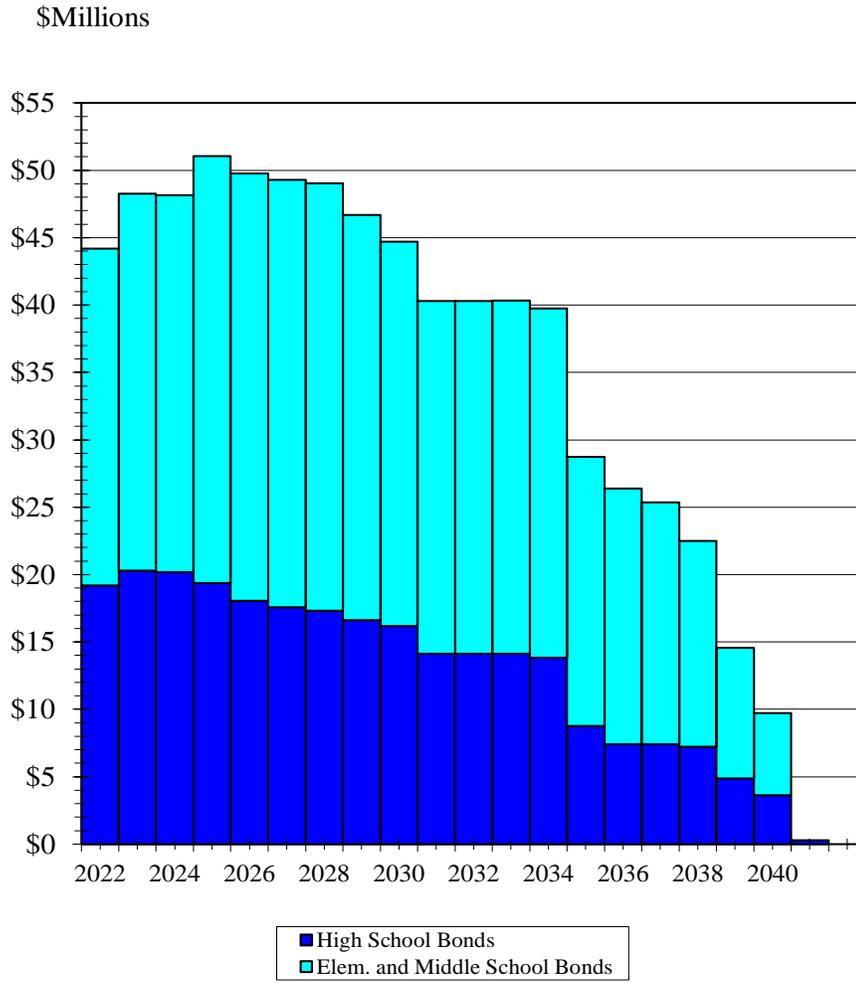


**WILLIAMSON COUNTY, TENNESSEE**  
**Total Education Debt Service as of June 30, 2021**  
(Includes Both General and Rural School Bonds and Notes)

**Aggregate Debt Service**

Date	Principal	Interest	Subsidy	Total P+I
06/30/2021	-	-	-	-
06/30/2022	22,980,000.00	21,411,457.54	(217,891.70)	44,173,565.84
06/30/2023	28,735,000.00	19,748,286.04	(206,605.24)	48,276,680.80
06/30/2024	29,991,000.00	18,348,443.04	(194,096.18)	48,145,346.86
06/30/2025	34,280,000.00	16,939,535.04	(179,966.62)	51,039,568.42
06/30/2026	34,490,000.00	15,432,414.54	(164,664.92)	49,757,749.62
06/30/2027	35,575,000.00	13,867,626.54	(147,630.62)	49,294,995.92
06/30/2028	36,900,000.00	12,268,031.54	(129,912.64)	49,038,118.90
06/30/2029	35,975,000.00	10,805,907.04	(111,501.64)	46,669,405.40
06/30/2030	35,350,000.00	9,436,538.28	(91,824.88)	44,694,713.40
06/30/2031	32,385,000.00	7,978,950.78	(71,464.90)	40,292,485.88
06/30/2032	33,540,000.00	6,799,738.28	(50,558.34)	40,289,179.94
06/30/2033	34,615,000.00	5,760,708.28	(28,968.54)	40,346,739.74
06/30/2034	35,065,000.00	4,670,504.52	(6,558.90)	39,728,945.62
06/30/2035	25,145,000.00	3,601,820.02	-	28,746,820.02
06/30/2036	23,555,000.00	2,813,072.52	-	26,368,072.52
06/30/2037	23,300,000.00	2,074,628.78	-	25,374,628.78
06/30/2038	21,170,000.00	1,337,181.26	-	22,507,181.26
06/30/2039	13,885,000.00	680,225.00	-	14,565,225.00
06/30/2040	9,460,000.00	252,937.50	-	9,712,937.50
06/30/2041	270,000.00	5,400.00	-	275,400.00
<b>Total</b>	<b>\$546,666,000.00</b>	<b>\$174,233,406.54</b>	<b>(1,601,645.12)</b>	<b>\$719,297,761.42</b>

# Total Education Debt Service Annual Principal and Interest Payments (As of June 30, 2021)



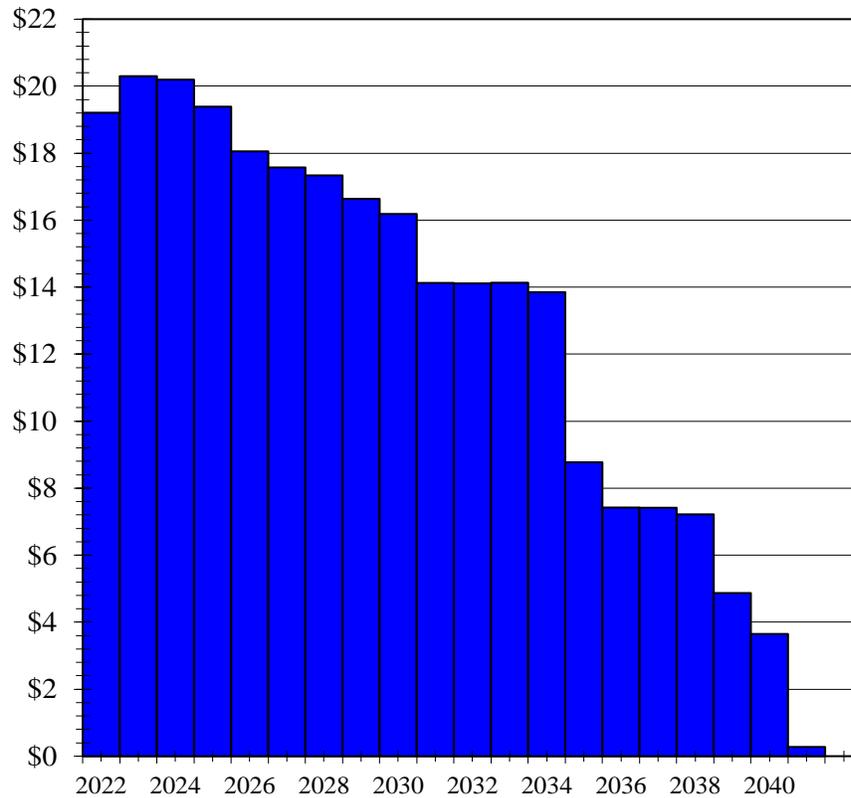
**WILLIAMSON COUNTY, TENNESSEE**  
**Total General School Bonds and Notes Debt Service as of June 30, 2021**  
**(High School Projects)**

**Aggregate Debt Service**

Date	Principal	Interest	Subsidy	Total P+I
06/30/2021	-	-	-	-
06/30/2022	11,145,000.00	8,177,670.52	(114,251.62)	19,208,418.90
06/30/2023	13,325,000.00	7,082,179.02	(108,410.38)	20,298,768.64
06/30/2024	13,856,000.00	6,441,605.52	(101,943.84)	20,195,661.68
06/30/2025	13,655,000.00	5,828,413.52	(94,647.42)	19,388,766.10
06/30/2026	12,875,000.00	5,267,199.52	(86,695.36)	18,055,504.16
06/30/2027	12,940,000.00	4,712,781.52	(77,898.94)	17,574,882.58
06/30/2028	13,240,000.00	4,165,386.52	(68,680.36)	17,336,706.16
06/30/2029	13,085,000.00	3,611,879.52	(59,030.28)	16,637,849.24
06/30/2030	13,110,000.00	3,124,554.52	(48,781.96)	16,185,772.56
06/30/2031	11,550,000.00	2,614,992.02	(38,260.36)	14,126,731.66
06/30/2032	11,940,000.00	2,201,604.52	(27,328.84)	14,114,275.68
06/30/2033	12,325,000.00	1,824,609.52	(16,124.00)	14,133,485.52
06/30/2034	12,415,000.00	1,440,624.02	(4,509.24)	13,851,114.78
06/30/2035	7,705,000.00	1,068,845.02	-	8,773,845.02
06/30/2036	6,590,000.00	832,785.02	-	7,422,785.02
06/30/2037	6,780,000.00	635,622.52	-	7,415,622.52
06/30/2038	6,785,000.00	434,231.26	-	7,219,231.26
06/30/2039	4,635,000.00	234,575.00	-	4,869,575.00
06/30/2040	3,550,000.00	97,887.50	-	3,647,887.50
06/30/2041	270,000.00	5,400.00	-	275,400.00
<b>Total</b>	<b>\$201,776,000.00</b>	<b>\$59,802,846.58</b>	<b>(846,562.60)</b>	<b>\$260,732,283.98</b>

**Total General Education Debt Service  
(High Schools)  
Annual Principal and Interest Payments  
(As of June 30, 2021)**

\$Millions



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*Williamson County, Tennessee*

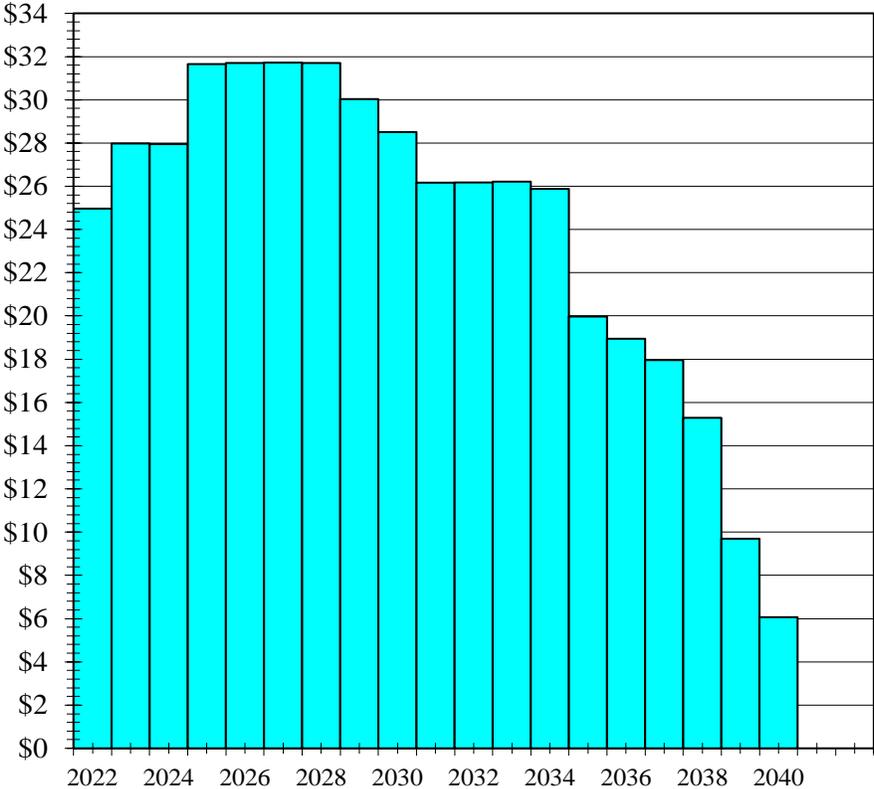
**WILLIAMSON COUNTY, TENNESSEE**  
**Total Rural School Bonds and Notes Debt Service as of June 30, 2021**  
**(Elementary and Middle School Projects)**

**Aggregate Debt Service**

Date	Principal	Interest	Subsidy	Total P+I
06/30/2021	-	-	-	-
06/30/2022	11,835,000.00	13,233,787.02	(103,640.08)	24,965,146.94
06/30/2023	15,410,000.00	12,666,107.02	(98,194.86)	27,977,912.16
06/30/2024	16,135,000.00	11,906,837.52	(92,152.34)	27,949,685.18
06/30/2025	20,625,000.00	11,111,121.52	(85,319.20)	31,650,802.32
06/30/2026	21,615,000.00	10,165,215.02	(77,969.56)	31,702,245.46
06/30/2027	22,635,000.00	9,154,845.02	(69,731.68)	31,720,113.34
06/30/2028	23,660,000.00	8,102,645.02	(61,232.28)	31,701,412.74
06/30/2029	22,890,000.00	7,194,027.52	(52,471.36)	30,031,556.16
06/30/2030	22,240,000.00	6,311,983.76	(43,042.92)	28,508,940.84
06/30/2031	20,835,000.00	5,363,958.76	(33,204.54)	26,165,754.22
06/30/2032	21,600,000.00	4,598,133.76	(23,229.50)	26,174,904.26
06/30/2033	22,290,000.00	3,936,098.76	(12,844.54)	26,213,254.22
06/30/2034	22,650,000.00	3,229,880.50	(2,049.66)	25,877,830.84
06/30/2035	17,440,000.00	2,532,975.00	-	19,972,975.00
06/30/2036	16,965,000.00	1,980,287.50	-	18,945,287.50
06/30/2037	16,520,000.00	1,439,006.26	-	17,959,006.26
06/30/2038	14,385,000.00	902,950.00	-	15,287,950.00
06/30/2039	9,250,000.00	445,650.00	-	9,695,650.00
06/30/2040	5,910,000.00	155,050.00	-	6,065,050.00
06/30/2041	-	-	-	-
<b>Total</b>	<b>\$344,890,000.00</b>	<b>\$114,430,559.96</b>	<b>(755,082.52)</b>	<b>\$458,565,477.44</b>

**Total Rural School Education Debt Service**  
**(Elementary and Middle Schools)**  
**Annual Principal and Interest Payments**  
**(As of June 30, 2021)**

\$Millions



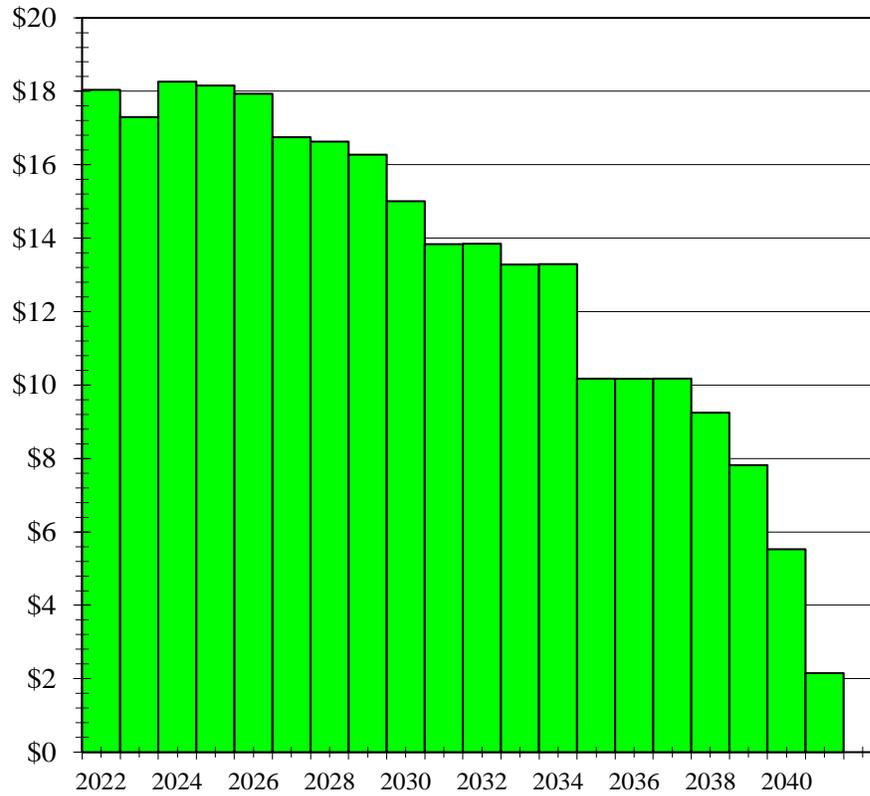
**WILLIAMSON COUNTY, TENNESSEE**  
 Total Public Works Debt Service as of June 30, 2021

**Aggregate Debt Service**

Date	Principal	Interest	Total P+I
06/30/2021	-	-	-
06/30/2022	10,660,000.00	7,381,321.00	18,041,321.00
06/30/2023	10,360,000.00	6,938,671.00	17,298,671.00
06/30/2024	11,834,000.00	6,428,971.00	18,262,971.00
06/30/2025	12,295,000.00	5,862,851.00	18,157,851.00
06/30/2026	12,610,000.00	5,322,651.00	17,932,651.00
06/30/2027	11,980,000.00	4,771,201.00	16,751,201.00
06/30/2028	12,365,000.00	4,265,526.00	16,630,526.00
06/30/2029	12,500,000.00	3,774,601.00	16,274,601.00
06/30/2030	11,700,000.00	3,307,151.00	15,007,151.00
06/30/2031	10,990,000.00	2,847,176.00	13,837,176.00
06/30/2032	11,400,000.00	2,448,163.50	13,848,163.50
06/30/2033	11,165,000.00	2,117,313.50	13,282,313.50
06/30/2034	11,505,000.00	1,787,996.50	13,292,996.50
06/30/2035	8,705,000.00	1,468,920.00	10,173,920.00
06/30/2036	8,965,000.00	1,206,932.50	10,171,932.50
06/30/2037	9,240,000.00	935,376.26	10,175,376.26
06/30/2038	8,590,000.00	657,262.50	9,247,262.50
06/30/2039	7,415,000.00	403,512.50	7,818,512.50
06/30/2040	5,345,000.00	181,900.00	5,526,900.00
06/30/2041	2,110,000.00	42,200.00	2,152,200.00
Total	\$201,734,000.00	\$62,149,697.26	\$263,883,697.26

# Total Public Works Debt Service Annual Principal and Interest Payments (As of June 30, 2021)

\$Millions



**WILLIAMSON COUNTY, TENNESSEE**  
**Other Self-Supporting Medical Center Debt Service**  
 (June 30, 2021)

**Debt Service Schedule**

Date	Principal	Interest	Total P+I
06/30/2021	-	-	-
06/30/2022	4,900,000.00	2,436,637.50	7,336,637.50
06/30/2023	5,130,000.00	2,217,587.50	7,347,587.50
06/30/2024	5,270,000.00	2,031,737.50	7,301,737.50
06/30/2025	4,295,000.00	1,849,662.50	6,144,662.50
06/30/2026	3,340,000.00	1,711,737.50	5,051,737.50
06/30/2027	3,455,000.00	1,593,187.50	5,048,187.50
06/30/2028	3,585,000.00	1,469,787.50	5,054,787.50
06/30/2029	3,715,000.00	1,340,937.50	5,055,937.50
06/30/2030	3,845,000.00	1,206,637.50	5,051,637.50
06/30/2031	3,985,000.00	1,066,737.50	5,051,737.50
06/30/2032	4,120,000.00	932,012.50	5,052,012.50
06/30/2033	4,240,000.00	812,337.50	5,052,337.50
06/30/2034	4,365,000.00	685,309.50	5,050,309.50
06/30/2035	2,600,000.00	552,112.50	3,152,112.50
06/30/2036	2,705,000.00	448,112.50	3,153,112.50
06/30/2037	2,815,000.00	339,912.50	3,154,912.50
06/30/2038	2,920,000.00	234,350.00	3,154,350.00
06/30/2039	3,030,000.00	121,200.00	3,151,200.00
06/30/2040	-	-	-
06/30/2041	-	-	-
Total	\$68,315,000.00	\$21,049,997.00	\$89,364,997.00

**WILLIAMSON COUNTY, TENNESSEE**  
 Other Self-Supporting City-County Partnership Debt Service  
 (June 30, 2021)

**Debt Service Schedule**

Date	Principal	Interest	Total P+I
06/30/2021	-	-	-
06/30/2022	355,000.00	101,850.00	456,850.00
06/30/2023	375,000.00	84,100.00	459,100.00
06/30/2024	390,000.00	65,350.00	455,350.00
06/30/2025	415,000.00	45,850.00	460,850.00
06/30/2026	430,000.00	25,100.00	455,100.00
06/30/2027	90,000.00	3,600.00	93,600.00
06/30/2028	-	-	-
06/30/2029	-	-	-
06/30/2030	-	-	-
06/30/2031	-	-	-
06/30/2032	-	-	-
06/30/2033	-	-	-
06/30/2034	-	-	-
06/30/2035	-	-	-
06/30/2036	-	-	-
06/30/2037	-	-	-
06/30/2038	-	-	-
06/30/2039	-	-	-
06/30/2040	-	-	-
06/30/2041	-	-	-
Total	\$2,055,000.00	\$325,850.00	\$2,380,850.00

# Other Self-Supporting Debt Including Medical Center Annual Principal and Interest Payments (As of June 30, 2021)

\$Millions

